

Combine the Familiarity of Microsoft® Excel With the Power of Your ERP Data

 **Spreadsheet Server**

reporting
from insightsoftware



 insightsoftware

Spreadsheet Server



Eliminate requirement for IT or super-users to create or change reports



Create custom reports from any ERP module or get a jump start with pre-configured queries from your peers



Close your books faster with the ability to easily drill down to the data behind the numbers



Connect multiple data sources in a single report with no staging area or data warehouse required

- > Balance Sheets
- > Income Statements
- > Cash Flow Forecasts
- > Sales Reporting
- > Budget Forecasting
- > Customer Open Order
- > Project Management Reporting
- > Purchase Order Tracking
- > Aged Payables/ Receivables
- > Business KPIs
- > And More

"Spreadsheet Server has made my job of reporting so easy. I'm able to answer questions with the click of a button and a quick refresh. Reports are designed exactly as I need them to be including graphs, pivot tables, etc. And the drill do capability is worth all the money in the world!"

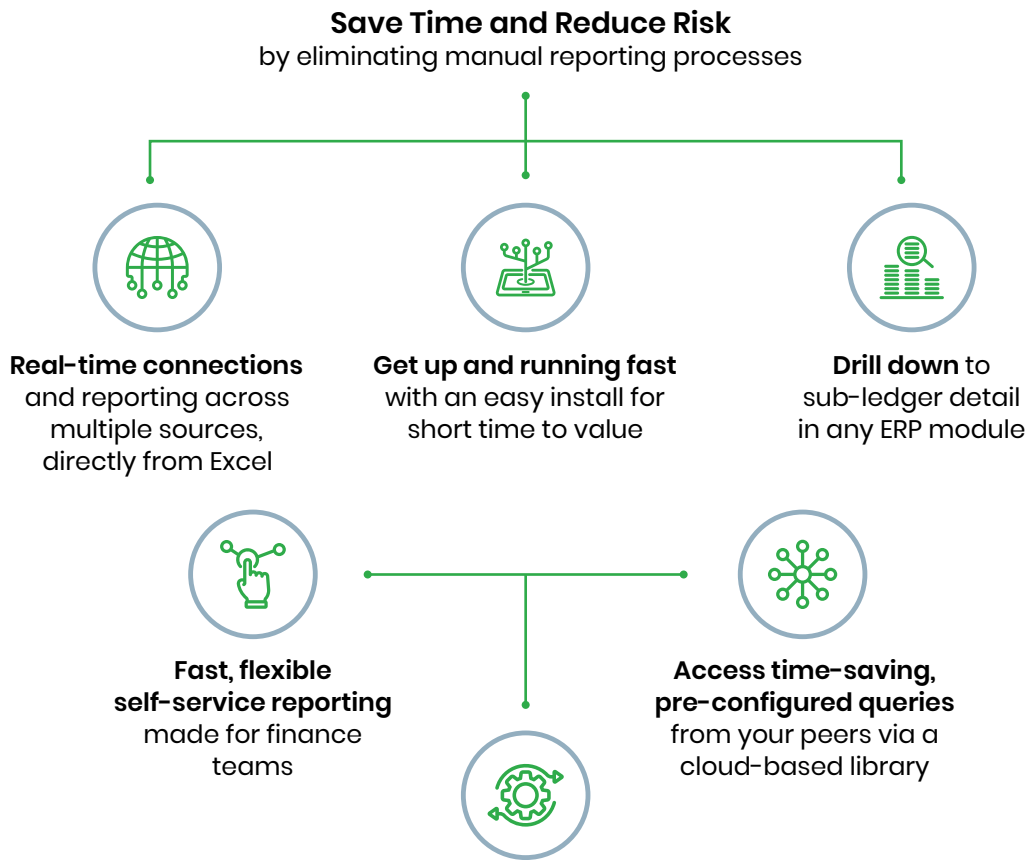
Joseline Leroux, Financial Analyst
Midwest Property Management

An Intuitive Microsoft® Add-In

When it comes to navigating an environment subject to rapid changes and tight timelines, finance professionals really know how to roll with the punches. Your team is responsible not only for knowing where your business stands today, but also for seeing what lies ahead, so you can guide your organization into the future. Your financial reporting tools should aid your team in these endeavors, not hinder you with manual processes that are error-prone and waste time that you could be devoting to deeper analysis and value-adding activities.

Spreadsheet Server helps you bridge the gap between your company data and insightful reports, saving time by streamlining analytic processes in a secure environment. With the full power of Excel, Spreadsheet Server allows you to mix GL and non-GL data from multiple

platforms into a single worksheet. Work with real-time data from your ERP to create financial and operational reports with the ability to drill-down into the detail.



Report Generation

Spreadsheet Server can dynamically access any module in your ERP: Financials, CRM, PO, Inventory, Sales, AP, AR, and many more.

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About Spreadsheet Server

Spreadsheet Server is a Real-Time Reporting Solution that Connects to 140+ ERPs Directly in Excel

Get a Demo >

 Spreadsheet Server

About insightsoftware

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their data in real time so they can proactively drive greater financial intelligence across their organization.

More than 28,000 organizations worldwide rely on insightsoftware's portfolio of best-in-class reporting, analytics, budgeting, forecasting, consolidation, and tax solutions to provide them with increased productivity, visibility, accuracy, and compliance.

Learn more at www.delttek.com/en/partners/insightsoftware

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